



- Complimentary Get - Acquainted Call
- Set Coaching Goals Purchase & Personalize **MONEYGRIT.™** for tracking and planning expenses
- Diagram Your Money Flow
- Create Monthly Spending Plan
- Plan Adjustment Process
- Identify Periodic Expenses
- Create Annual Plan
- Create Earning Plan
- Managing Debt
- Becoming a Saver
- Ongoing: Review, Reflect, Act

**YOUR STRONG FINANCIAL FOUNDATION**